Malaysia 2013 Report (Water Supply Management)

| Indicator | Indicators | Progress | Description |
|-----------------------|---|-------------|-------------|
| Types | | | |
| Outcome Indicators | 1. Percentage of population having access to piped drinking water | 95.1% | See Note 1 |
| | Percentage of water delivered to customer meeting WHO guidelines for drinking water quality | 100 % | |
| | 3. Average hour of water supplied/day | 24 hr/day | |
| | 4. Per capita domestic water consumption | 210 l/c/day | |
| | 5. Percentage of water supply metered | 63.4% | |
| | 6. Percentage of UFW/NRW | 36.6% | See Note 2 |

Outcome Indicators

Note 1

Water supply services coverage or commonly known as service factor represent the proportion of people in a State that have access to the public water supply. That is, higher coverage means more people will have access to the piped or safe drinking water supply from the water operator. This service factor also represents the ability of the water operator to extend their service to the total population. Hence, it serves as an indicator whether the water infrastructure provided is able to catch up with the urban and rural population growth over time.

Nevertheless, water supply service factor is subjected to several factors besides the size and capacity of the distribution network. It is also affected by the availability of other alternative water resources. For instance, the service factor in Kelantan is 62.25% up from average 61.45% in 2013 compare to the rest of the States mainly already attained above 90% or up. This is due to the availability of groundwater or direct abstraction from rivers or lakes that make part of the population less dependent to the public water supply services. And hence, the service factor for Kelantan is merely the percentage of population that is connected with water supply. It does not fully reflect the level of service or accessibility to the public water supply in the State.

| State | 2013 | | 2014 | |
|--------|---------|---------|---------|---------|
| | Urban % | Rural % | Urban % | Rural % |
| Perlis | 100 | 99 | 100 | 99 |
| Kedah | 100 | 100 | 100 | 98 |

Table: Service Factor for Malaysia*

Source: ASEAN Working Group for Water Resources Management (AWGWRM) – April 2015 [weblink - <u>aseaniwrm.water.gov.my</u>]

| Penang | 100 | 99.7 | 100 | 99.7 |
|-----------------|------|------|------|------|
| Perak | 100 | 98.6 | 100 | 99 |
| Selangor | 100 | 100 | 100 | 100 |
| Negeri Sembilan | 100 | 100 | 100 | 100 |
| Melaka | 100 | 100 | 100 | 100 |
| Johor | 100 | 99.5 | 100 | 99.5 |
| Pahang | 100 | 98 | 100 | 98 |
| Terengganu | 99.5 | 93.8 | 99.6 | 94 |
| Kelantan | 59.5 | 63.4 | 60.5 | 64 |
| F.T Labuan | 100 | 100 | 100 | 100 |
| Average | 96.6 | 96.0 | 96.7 | 95.9 |

* Except State of Sabah and Sarawak

Note 2

The national level of NRW remain as high as 36.6% in 2013. High levels of NRW are detrimental to the financial viability of water utilities. Many NRW programs and efforts have been implemented and would progressively be carried out to reduce NRW. Funding remains the biggest challenge in reducing NRW for all the states.

SPAN is actively promotes the migration of water operators (Kedah, Pahang, Terengganu, Kelantan, Selangor and FT Labuan) to the WSIA asset-light model. The migration to Pengurusan Aset Air Berhad (PAAB) will facilitate the acquisition of funds / financial resources to implement new water supply projects and reduce of NRW.

SPAN is continual to monitor the status and progress of efforts in NRW management which involve the comprehensive leakage repair, replacement of production meter, establishment of District Metering Zones (DMZ), proper water pressure control and replacement of dilapidated pipes; review methods, approaches and best management practices used in NRW national and international levels and consequently recommends the use if appropriate; and suggest other related policies NRW management from time to time.

Enabling Environment Indicators

| EE | 1. Any "Policy" on water supply | Yes | See Note 1 |
|------------|---|-----|------------|
| Indicators | management | | |
| | 2. Any "Legislation/Regulations" on water | Yes | |
| | supply distribution management | | |
| | 3. Any "Legislation/Regulations" on water | Yes | |
| | supply quality management | | |
| | 4. Any "Legislation/Regulations" on water conservation management | Yes | |

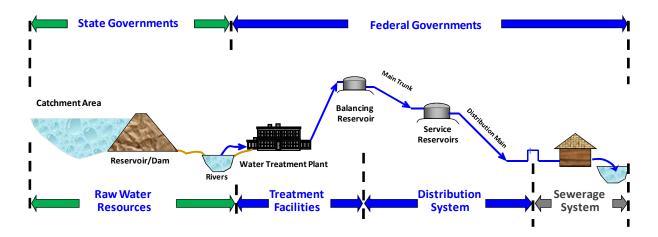
| Any "Financial framework and Financing plans" for development of water supply | Yes | |
|---|-----|--|
| Any "Operator business plan" (Annual Budget, Manpower resource plan, etc.) | Yes | |

Note 1

The National Water Services Commission (SPAN, Act 654) and Water Services Industry Act (WSIA, Act 655) which had come into effect on 1st February 2007 and 1st January 2008 respectively has enabled the consolidation of the water management and the regulatory functions of the <u>water services</u> for the country (except for Sabah and Sarawak).

Nevertheless, <u>water resource</u> which is still remains exclusively under the State's jurisdiction. There is no uniform law to manage and regulate the water resource by 13 States and 3 Federal Territories (FT).

Malaysia is currently relying on surface water that 98% of the potable water supply is treated from both direct extractions from river and dam storage.



Institutional Set-up Indicators

| IS | Any water supply planning and policy department | Yes | See Note 1 |
|------------|---|-----|------------|
| Indicators | Any water supply quality office, water testing lab, water sampling team | Yes | See Note 2 |
| | 3. Any water supply operation centre | Yes | |
| | 4. Any water conservation unit | Yes | |
| | 5. Any water meter management unit | Yes | |
| | Any customer account/meter reading/billing unit | Yes | |
| | 7. Any water meter workshop | Yes | |
| | 8. Any water leak detection unit | Yes | |
| | 9. Any 24-hr water supply call centre | Yes | |

Source: ASEAN Working Group for Water Resources Management (AWGWRM) – April 2015 [weblink - <u>aseaniwrm.water.gov.my</u>]

| 10. Any water supply network | Yes |
|--------------------------------------|------------|
| maintenance unit | |
| 11. Any water supply meter managunit | gement Yes |
| 12. Any water supply EMI unit | Yes |

Note 1

In Malaysia, water supply management involves various stakeholders or agencies from different administrative governments including the water operators. In order to monitor and regulate the water supply industry, SPAN is monitoring the planning and implementation of water infrastructures developments in the water operators' Business Plan to ensure the water supply security in each respective States.

Reserve margin is commonly use as an indicator for the necessary source work development planning. SPAN recommends 10-15% as a factor of safety or buffer in order to ensure the available treatment capacity as well as the distributable capacity are able to meet water demand increases over time. Overall, the reserve margin nationality status of water supply in Peninsular Malaysia and the Federal Territory of Labuan was 14.1% in the fourth quarter of 2014.

Note 2

Water quality monitoring and testing is carried out by the Ministry of Health (MOH) through the National Drinking Water Quality Surveillance Program at various stages to ensure water quality standards are met. The water quality test is carried out on water:

- (a) released from water treatment plants;
- (b) released from balancing and service reservoirs; and
- (c) in the distribution system before entering the consumers' premises.

The treated water is tested for up to 37 different parameters including taste, color, odor, microorganisms, chemical content and pesticides .To monitor the drinking water quality performance of the water treatment operators and water distributors, water quality Key Performance Indicators (KPI) based on the Quality Assurance Program (QAP) has been imposed on the water operators and distributors.

Although water quality monitoring and surveillance are conducted by MOH, under section 41 of Act 655 for water quality, the water distribution licensee shall, when supplying water to any premises, shall ensure that at the time of supply the quality of water complies with the minimum quality standards as prescribed by the Minister. In this regard, SPAN had, in 2010, formulated the "Draft Drinking Water Quality Framework" as a guideline for water operators to comply with water quality requirements. However, MOH is expected to introduce and table to Parliament the "Safe Water Drinking Bill" in 2015 and it is anticipated that Section 41 of Act 655 will be amended accordingly.

To enhance the monitoring of water quality performance among the water treatment operators, SPAN implemented a monitoring procedure in May 2010 where all water treatment operators are required to submit monthly water quality reports on their respective in-house water quality monitoring and testing conducted by their own personnel at the plants. This will provide a second set of water quality performance to complement the test by MOH. In addition, SPAN

also required water operators to establish their own internal central accredited laboratories to enable them to conduct their own water quality monitoring programs and build competencies and confidence in water quality monitoring.

| MT Indicators | Any short and long term water demand projection and infrastructure development plan | Yes |
|------------------|--|-----|
| | Any water safety plan – e.g. water sampling programme, water testing lab, real time monitoring of water quality at water treatment plants and service reservoirs | Yes |
| | Any water supply pressure monitoring system – e.g. pressure sensor/ monitoring in network, flow and level monitoring at service reservoirs, waterworks outputs | Yes |
| | Any water conservation plan – e.g. water saving measures, public education programme | Yes |
| | Any water supply meter installation plan – e.g. all new premises must be metered | Yes |
| | Any monitoring of water treatment plant output meters – e.g. all are metered and the meters are checked periodically | Yes |
| | Any water meter management system e.g. comply with ISO/EU standard, error check system, meter replacement programme, meter repair and testing facilities | Yes |
| | Any water supply network record /mapping system, network asset management and pipeline replacement/ renewal programme | Yes |
| | Any water supply leak detection programme | Yes |
| | 10. Any 24–hour Call Centre and Operation Centre for feedback on leak and deployment of crew for repair | Yes |

Management Tools Indicators

Source: ASEAN Working Group for Water Resources Management (AWGWRM) – April 2015 [weblink - <u>aseaniwrm.water.gov.my</u>]